

Developing U.S. Domestic Copper

CORPORATE PRESENTATION January 2023

CAUTIONARY STATEMENT



Some of the statements in this presentation, other than statements of historical fact, are "forward-looking statements" and are based on the opinions and estimates of management as of the date such statements are made and are necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors that may cause actual results, level of activity, performance or achievements of Faraday Copper Corp. ("Faraday Copper") to be materially different from those expressed or implied by such forward-looking statements. Such forward-looking statements and forward-looking information specifically include, but are not limited to, statements concerning the exploration prospects and projected resources of the properties of Faraday Copper, future capitalization and market capitalization of Faraday Copper, the successful acquisition of additional copper projects, development of, optimization of, and future expansion drilling on the Copper Creek and Contact Copper projects. Although Faraday Copper believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements should not be in anyway construed as guarantees of future performance and actual results or developments may differ materially. Accordingly, readers should not place undue reliance on forward-looking statements or information.

Factors that could cause actual results to differ materially from those in forward-looking statements include without limitation: failure to obtain regulatory or shareholder approval, market prices for metals; the conclusions of detailed feasibility and technical analyses; lower than expected grades and quantities of resources; mining rates and recovery rates; significant capital requirements; price volatility in the spot and forward markets for commodities; fluctuations in rates of exchange; taxation; controls, regulations and political or economic developments in the countries in which Faraday Copper does or may carry on business; the speculative nature of mineral exploration and development, competition; loss of key employees; rising costs of labour, supplies, fuel and equipment; actual results of current exploration or reclamation activities; accidents; labour disputes; defective title to mineral claims or property or contests over claims to mineral properties; unexpected delays and costs inherent to consulting and accommodating rights of First Nations and other Aboriginal groups; risks, uncertainties and unanticipated delays associated with obtaining and maintaining necessary licenses, permits and authorizations and complying with permitting requirements, including those associated with the Contact Copper and Copper Creek properties; and uncertainties with respect to any future acquisitions by Faraday Copper. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental events and hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and the risk of inadequate insurance or inability to obtain insurance to cover these risks as well as "Risk Factors" included in Faraday Copper's disclosure documents filed on and available at www.sedar.com.

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All of the forward-looking statements contained in this presentation are qualified by these cautionary statements. Faraday Copper does not intend, and does not assume any obligation, to update these forward-looking statements, except as required under applicable securities legislation. For more information on Faraday Copper, readers should refer to www.sedar.com for the Faraday Copper's filings with the Canadian securities regulatory authorities.

Technical information in this presentation has been reviewed and approved by Thomas Bissig, Professional Geologist, VP Exploration and Zach Allwright, Professional Engineer, VP Projects and Evaluations, both a "Qualified Person" as defined under National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101").

All amounts are in Canadian dollars unless otherwise stated.

WHY INVEST IN FARADAY COPPER?



Building a Premier North American Copper Exploration and Development Company

ASSETS

- Copper Creek, AZ: one of the largest undeveloped copper projects in North America with over 3.9 Blbs of copper M&I Mineral Resources, and potential for a 30+ year mine life
- Scarcity of development-ready copper assets provides compelling investment opportunity

CAPITAL

- Well-funded with C\$13.5 M of cash and cash equivalents (Sept 30, 2022)
- Supported by strategic investors including the Lundin family, Murray Edwards, and Pierre Lassonde
- Compelling investment
 Undervalued compared to peers
 with U.S. copper development
 projects

CATALYSTS

- PEA for Copper Creek (Q2 2023)
- Drill results at Copper Creek (H1 2023)
- District-wide exploration upside 400 breccias mapped at surface, only 35 breccias drill tested; massive sulphide intersected

Notes: The Mineral Resource Estimate for the Copper Creek project was published in a news release dated July 6, 2022 and a technical report dated August 18, 2022. For the complete Mineral Resource Estimate ("MRE") tables and related notes refer to the relevant slides at the end of this presentation.

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Source: Company disclosure, S&P Capital IQ and S&P Capital IQ Pro as at November 1, 2022.

15

Located in USA

11

Developer-

Owned⁽³

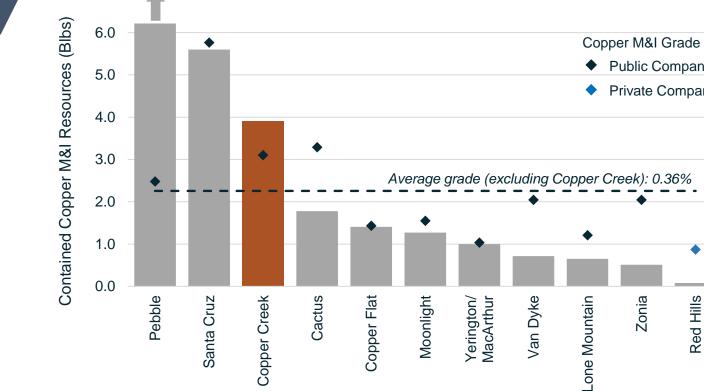
(1) Includes projects with over 200 Mlbs CuEq Contained Measured and Indicated Mineral Resources.

(2) CuEq contained metal is based on commodity prices of \$3.47/lb Cu, \$1,650/oz Au, \$19.67/oz Ag and \$17.67/lb Mo.

(3) Developer-owned is defined as companies without any producing mines. Includes ten public companies and one private company.

Copper Creek is a Sizable U.S. Copper Development Project Held by a Junior 1,335 Active, Development-Stage Copper Primary Projects Globally 409 Porphyry Projects 105 With Sizeable Resources (1-2) Copper M&I Grade (%) 4.0 3.0 Copper M&I Grade (%) 4.0 Copper M&I Grad

LACK OF U.S. COPPER DEVELOPMENT PROJECTS



1.0%

0.8% Copper M&l Grade (0.4%

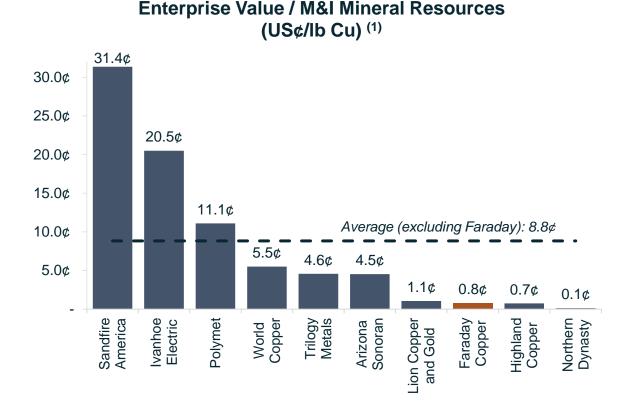
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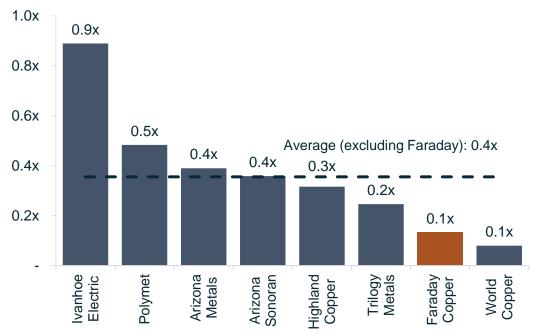
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FARADAY COPPER: COMPELLING INVESTMENT

Peers with U.S. Based Copper Development Projects



Price / Net Asset Value ⁽²⁾



Source: Company disclosure, S&P Capital IQ and S&P Capital IQ Pro as at November 1, 2022.

(1) Faraday Copper's figure excludes the Contact Copper project.

(2) Net asset value per share figures used are analyst consensus estimates as available via S&P Capital IQ.

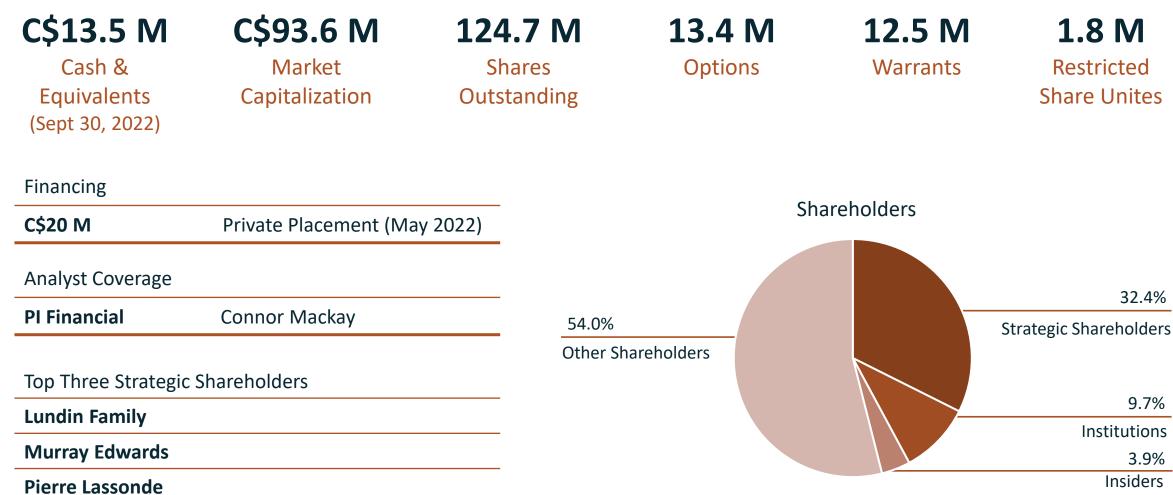


Pierre Lassonde Notes: Market Capitalization, Shares Outstanding, Options, Warrants and Restricted Share Units are as of January 17, 2023.



CORPORATE OVERVIEW

TSX-listed Under the Symbol "FDY"



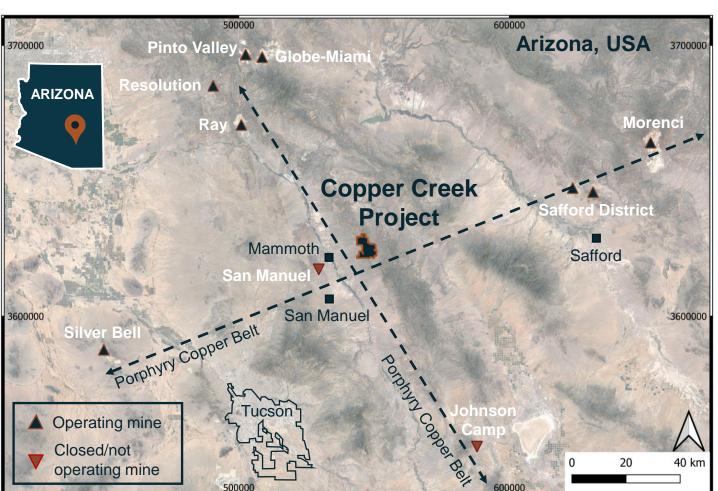
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COPPER CREEK: TOP MINING JURISDICTION

Arizona Ranked Fifth for Investment Attractiveness (Fraser Institute, 2021)

- 100% owned property in Pinal County, Arizona
- Near mining and service hubs: ~120 road km northeast of Tucson ~25 road km northeast of San Manuel
- Two smelters in the region: Hayden (Ray) & Miami (Freeport)
- Excellent infrastructure with access to rail, power, water and skilled labour
- Easily accessible by paved highways and gravel roads



Major Northwest and East-Northeast Porphyry Copper Belt Intersection



COPPER CREEK: LARGE LAND PACKAGE

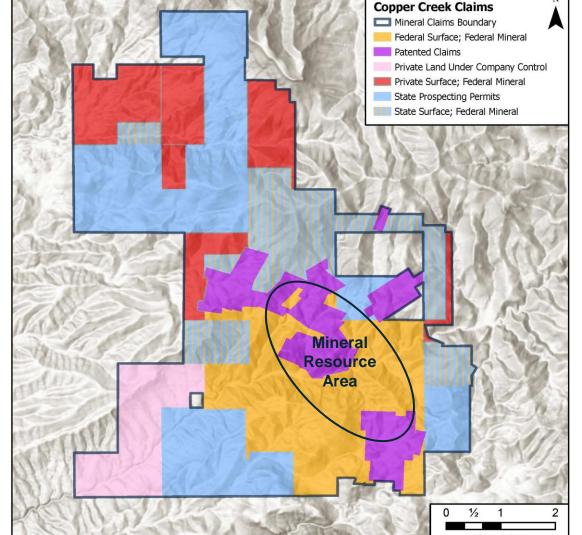
Private Surface Land De-risks Infrastructure Placement

- ~41 km² property package
- Contiguous group of patented and unpatented
 Federal claims and Arizona prospecting permits

Within the mineral claims boundary there is:

- No urbanization or residential footprint
- No protected national forest
- No protected aquifers
- No protected species



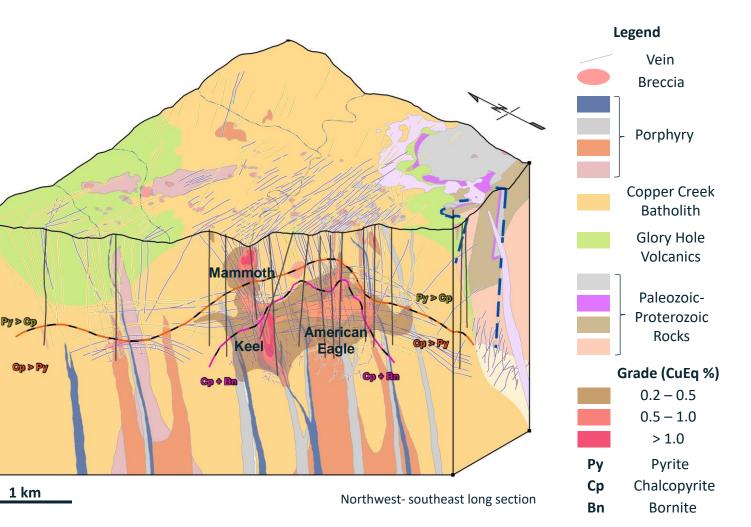




COPPER CREEK: GEOLOGICAL MODEL

Two Styles of Mineralization Allow for Open Pit and Underground Optionality

- Mineralization centred on Copper Creek batholith (Laramide age)
- Emplaced into Precambrian and Paleozoic sediments and Paleocene Glory Hole Volcanics
- The district is marked by over 400 breccias, concentrated in two NW trending belts
- Two styles of mineralization: "Early Halo" vein style porphyry & breccia style mineralization





COPPER CREEK: MINERAL RESOURCES (July 2022)



MRE is Supported by >200,000 m of Drilling, 83% of Resource is M&I

Open pit and underground geotechnical studies (Mt) (%) (%) (ppm) (%) (Mlbs) (Moz) (N Metallurgical test work M&I 84.6 0.55 0.009 1.3 0.58 1,030.6 16.0 3.6 1,0 Inferred 29.3 0.35 0.004 0.8 0.36 224.6 2.9 0.8 2	Geologically constrained	Category	Tonnes	Cu	Мо	Ag	CuEq	Cu	Мо	Ag	CuEq
geotechnical studies Open Pit NI 43-101 MRE M&I 84.6 0.55 0.009 1.3 0.58 1,030.6 16.0 3.6 1,0 Inferred 29.3 0.35 0.004 0.8 0.36 224.6 2.9 0.8 2		Category	(Mt)	(%)	(%)	(ppm)	(%)	(Mlbs)	(Mlbs)	(Moz)	(Mlbs)
Metallurgical test work Inferred 29.3 0.35 0.004 0.8 0.36 224.6 2.9 0.8 2				(Open Pi	t NI 43-	101 M	RE			
Inferred 29.3 0.35 0.004 0.8 0.36 224.6 2.9 0.8 2	Motallurgical test work	M&I	84.6	0.55	0.009	1.3	0.58	1,030.6	16.0	3.6	1,082.5
0.20/ motal (Cu) recoveries in	C	Inferred	29.3	0.35	0.004	0.8	0.36	224.6	2.9	0.8	233.0
 92% metal (Cu) recoveries in the sulphides Underground NI 43-101 MRE 				Un	dergrou	und NI 4	3-101	MRE			
■ >32% Cu concentrate grade M&I 270.5 0.48 0.008 1.3 0.51 2,876.5 46.9 11.0 3,0	 >32% Cu concentrate grade 	M&I	270.5	0.48	0.008	1.3	0.51	2,876.5	46.9	11.0	3,043.8
Clean concentrate Inferred 45.6 0.41 0.009 0.9 0.44 410.3 9.2 1.3	 Clean concentrate 	Inferred	45.6	0.41	0.009	0.9	0.44	410.3	9.2	1.3	440.5
Waste rock returns low acid Combined NI 43-101 MRE				С	ombine	ed NI 43	-101 N	IRE			
generation potential M&I 355.1 0.50 0.008 1.3 0.53 3,907.1 62.9 14.5 4,7	generation potential	M&I	355.1	0.50	0.008	1.3	0.53	3,907.1	62.9	14.5	4,126.3
Underground grade is fully diluted Inferred 75.0 0.38 0.007 0.8 0.41 634.9 12.0 2.0 6	Underground grade is fully diluted	Inferred	75.0	0.38	0.007	0.8	0.41	634.9	12.0	2.0	673.5

Notes: Totals may not add due to rounding. The MRE for the Copper Creek project was published in a news release dated July 6, 2022. For the complete MRE tables and related notes refer to the relevant slides at the end of this presentation. A technical report titled "NI 43-101 Technical Report Mineral Resource Estimate Copper Creek Project, Arizona" has been filed under the company's profile on sedar.com and is available on our website www.faradaycopper.com.

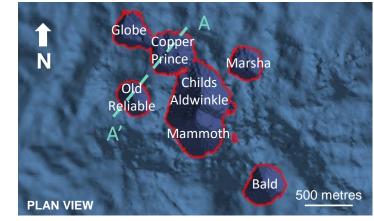
Pit shell constrained resources with Reasonable prospects for eventual economic extraction ("RPEEE") are stated as contained within estimation domains above 0.23% CuEq cut-off grade. Pit shells are based on an assumed copper price of U\$\$3.80/lb, assumed molybdenum price of U\$\$13.00/lb, assumed silver price of U\$\$20.00/oz and overall slope angle of 47 degrees based on preliminary geotechnical data. Operating cost assumptions include mining cost of U\$\$2.25/tonne ("t"), processing cost of US\$7.95/t, General & Administrative ("G&A") costs of US\$1.25/t, and TCRC and Freight costs of US\$6.50/t.

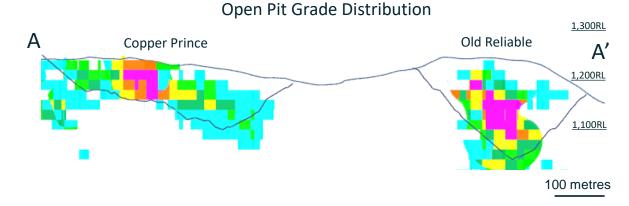
Underground constrained resources with RPEEE are stated as contained within estimation domains above 0.31% CuEq cut-off grade. Underground bulk mining footprints are based on an assumed copper price of US\$3.80/lb, assumed molybdenum price of US\$13.00/lb, assumed silver price of US\$20.00/oz, underground mining cost of US\$9.25/t, processing cost of US\$7.00/t, G&A costs of US\$1.25/t, and TCRC and Freight costs of US\$6.50/t.

COPPER CREEK: SIGNIFICANT SCALE

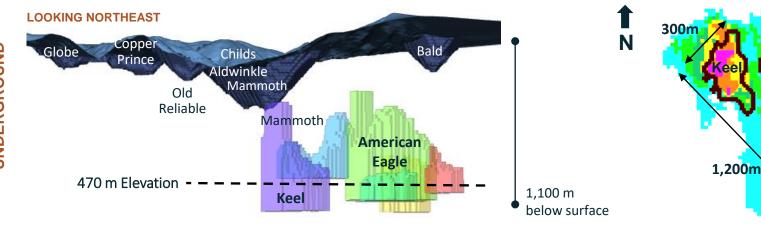


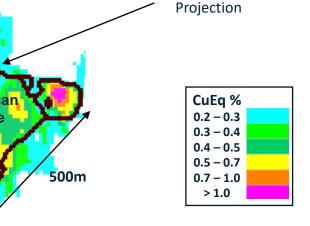
Offers Upside Potential due to Limited Drilling Between Breccias and Underground





Underground Grade Distribution (at 470 m Elevation)





Bulk Mining Footprint

Note: The images above reflect conceptual pit shells at 0.23% CuEq cut-off grade and underground footprints at 0.31% CuEq cut-off grade, which were utilized as the resource constraining volumes in the July 2022 MRE disclosed in a news release dated July 6, 2022 and filed on SEDAR and the Company's website. The potential grade and scale of the open pit and underground inventory is conceptual in nature. There has been insufficient technical analysis to define it as economically viable inventory or mineable reserve.

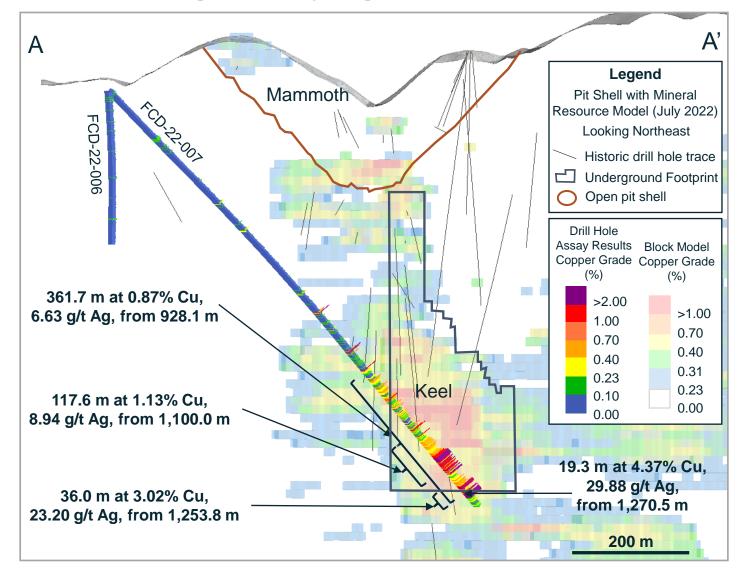
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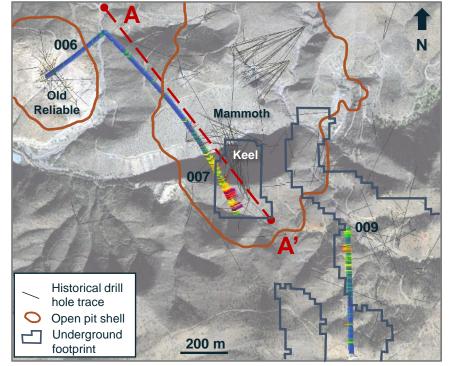
OPEN PIT

COPPER CREEK: PHASE I DRILL PROGRAM RESULTS



Intersected Significantly Higher-Grade Mineralization in the UG Footprint at Keel

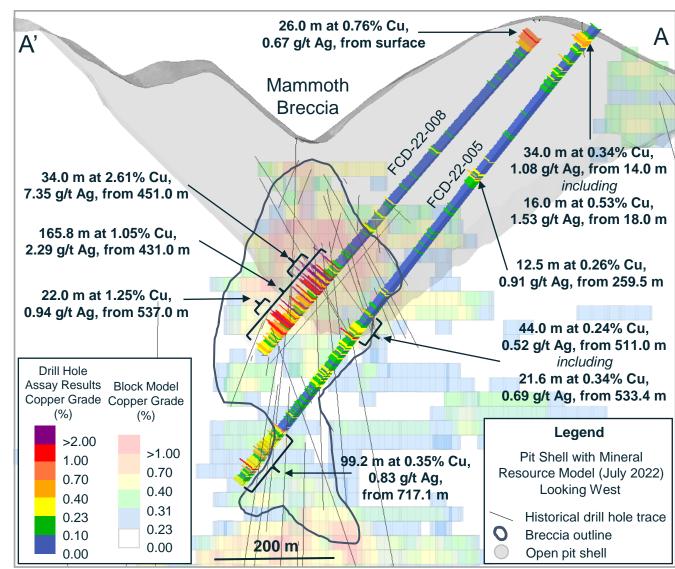




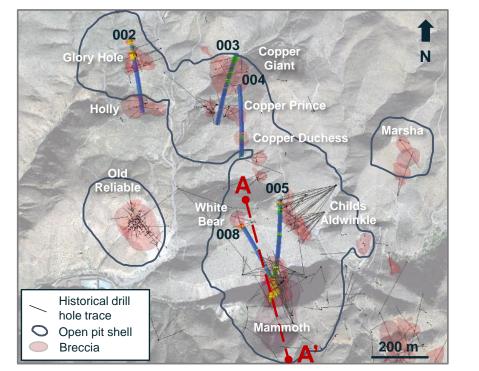
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COPPER CREEK: PHASE I DRILL PROGRAM RESULTS

Defined New Near-Surface Mineralized Zones



Note: For further details refer to the Company's news release dated September 7, 2022.





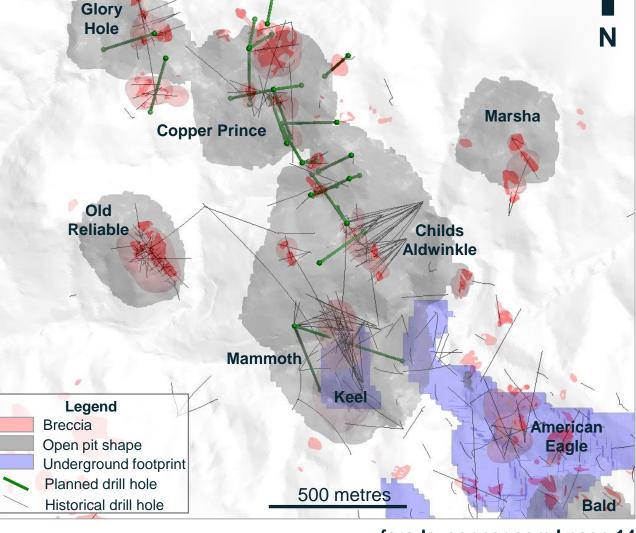
Note: For further details refer to the Company's news release dated November 1, 2022.

COPPER CREEK: PHASE II DRILL PROGRAM

Targeting New Discoveries

- Ongoing 10,000-metre diamond drill program
 - Expanding mineral resource
 - Better delineating high-grade mineralized zones
 - Reconnaissance drilling on new targets

Photo of drill core from Phase II drill hole FCD-22-013 showing Copper Prince mineralization.

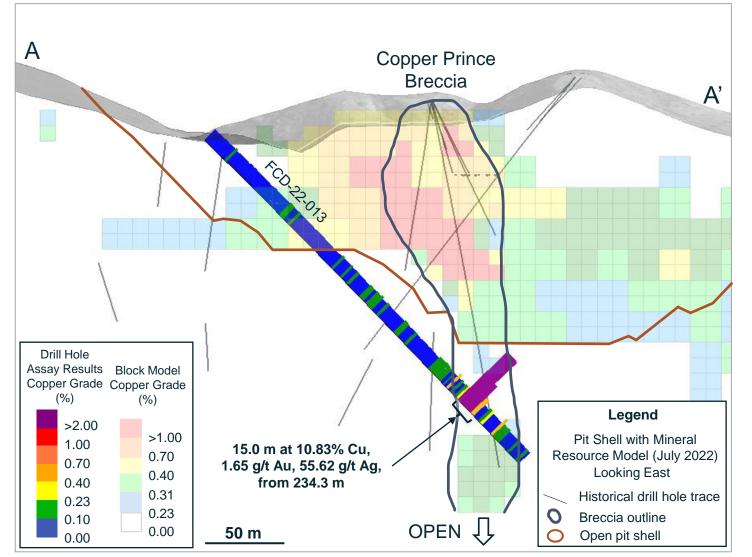


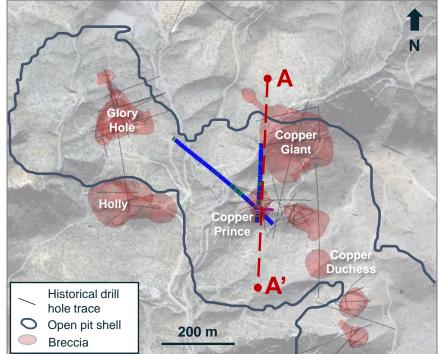


COPPER CREEK: PHASE II DRILL PROGRAM RESULTS



Upside from Massive Copper Sulphide Below Open Pit Resource Shell





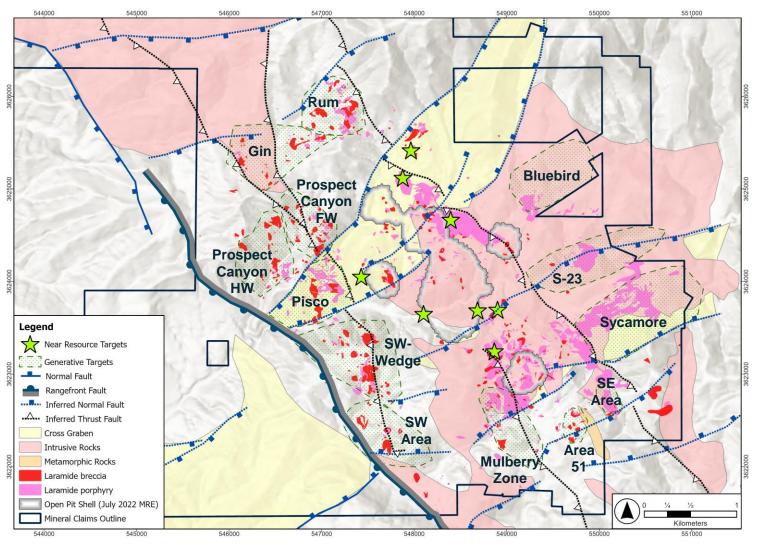
COPPER CREEK: DISTRICT EXPLORATION UPSIDE



Untested Upside: ~90% of the >200,000 m of Drilling is in the Resource Area



The district is marked by over 400 breccias, only 35 have been drill tested



ESG FRAMEWORK

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Bringing a Senior Company Approach



TECHNICAL EXCELLENCE

Utilizing empirical evidence to support technical decisions

- MRE underpinned by a geological model
- Empirical data supports robust studies paired with a minimal impact philosophy

GOOD GOVERNANCE



Conduct business with integrity, transparency and fairness

- Adhere to strong governance policies
- Board oversight with senior-mining-company experience

HEALTH & SAFETY

Instill a zero-harm work environment

- Continually seek opportunities to improve performance
- Site-specific induction, training and tools



A responsible steward of the natural environment

- On-going baseline and monitoring programs, U.S. waterways mapping, weather station installation
- Evaluating clean energy alternatives for power supply

COMMUNITY ENGAGEMENT



Commitment to open dialogue and support for the local economy and social programs

- Stakeholder mapping and respectful engagement
- Donated to local schools and community groups





Respectful, ethical, diverse, inclusive, engaging and rewarding workplace

 Collaborative environment with proper tools and training to ensure success and professional development



Developing U.S. domestic copper

- Scarcity of development-ready copper projects
- Large undeveloped Mineral Resource
- Significant exploration upside

CONTACT INFORMATION

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VP Investor Relations 778-730-1067 info@faradaycopper.com



APPENDIX

BRINGING A SENIOR MINING COMPANY EXPERTISE



MANAGEMENT





Chief Financial Officer

Financial Expertise

Paul Harbidge President, CEO & Director

Technical & Exploration Expertise

INDEPENDENT DIRECTORS



Russell Ball

Chair

Capital Markets & **Financial Expertise**



Alan Wilson

Exploration Expertise



Dr. Thomas Bissig VP Exploration

Exploration Expertise

Katherine Arnold

Sustainability &

Permitting Expertise



Zach Allwright **VP** Projects & **Evaluations**

Technical Expertise

Technical &

Operations Expertise



Aaron Cohn

VP & Country Manager, USA

Operations Expertise



Angela Johnson VP Corp Development

& Sustainability

Exploration & Sustainability Expertise



Stacey Pavlova VP Investor Relations

> Financial & IR Expertise

Audra Walsh Randy Engel

> **Capital Markets &** Strategic Expertise



Robert Doyle

Arndt Brettschneider

Technical Expertise

Capital Markets & **Financial Expertise**

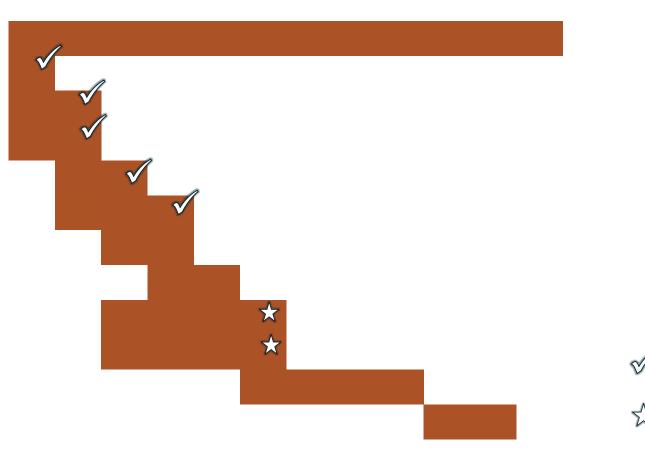


PROJECT TIMELINE & MILESTONES

Continuing to Deliver Key Milestones

	2022			2023			2024					
Copper Creek, Arizona	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4

Environmental data gathering Strategic review of existing data Phase 1 diamond drilling Geological model developed Updated mineral resource estimate Geotechnical studies Metallurgical test work Phase 2 diamond drilling 43-101 Technical Study (PEA) Updated mineral resource estimate Exploration decline assessment **Design PFS scope**



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Achieved

Milestone

Upcoming

Milestone

COPPER CREEK: MINERAL RESOURCES (July 2022)



			Grade			Contained Metal					
Category	Tonnes (Mt)	Cu	Мо	Ag	CuEq	Cu	Мо	Ag	CuEq		
catogory		(%)	(%)	(g/t)	(%)	(Mlbs)	(Mlbs)	(Moz)	(Mlbs)		
Open Pit (OP)											
Measured	38.9	0.68	0.010	1.8	0.72	584.2	8.7	2.2	614.6		
Indicated	45.7	0.44	0.007	0.9	0.46	446.4	7.2	1.3	467.8		
M&I	84.6	0.55	0.009	1.3	0.58	1,030.6	16.0	3.6	1,082.5		
Inferred	29.3	0.35	0.004	0.8	0.36	224.6	2.9	0.8	233.0		
<u>Underground (UG)</u>											
Measured	26.1	0.50	0.012	1.5	0.54	288.7	7.0	1.3	312.7		
Indicated	244.4	0.48	0.007	1.2	0.51	2,587.8	39.9	9.7	2,731.1		
M&I	270.5	0.48	0.008	1.3	0.51	2,876.5	46.9	11.0	3,043.8		
Inferred	45.6	0.41	0.009	0.9	0.44	410.3	9.2	1.3	440.5		
Total (OP + UG)											
Measured	65.1	0.61	0.011	1.7	0.65	872.9	15.7	3.5	927.3		
Indicated	290.0	0.47	0.007	1.2	0.50	3,034.2	47.2	11.0	3,199.0		
M&I	355.1	0.50	0.008	1.3	0.53	3,907.1	62.9	14.5	4,126.3		
Inferred	75.0	0.38	0.007	0.8	0.41	634.9	12.0	2.0	673.5		

Notes: Totals may not add due to rounding. The MRE for the Copper Creek project was published in a news release dated July 6, 2022. For the related notes refer to the relevant slide in the Appendix.

COPPER CREEK: NOTES TO MINERAL RESOURCES

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- The Mineral Resources in this estimate were calculated using the CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines (CIM, 2014) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.
- All dollar amounts are presented in U.S. dollars.
- Pit shell constrained resources with RPEEE are stated as contained within estimation domains above 0.23% CuEq cut-off grade. Pit shells are based on an assumed copper price of \$3.80/lb, assumed molybdenum price of \$13.00/lb, assumed silver price of \$20.00/oz and overall slope angle of 47 degrees based on preliminary geotechnical data. Operating cost assumptions include mining cost of \$2.25/tonne ("t"), processing cost of \$7.95/t, G&A costs of \$1.25/t, and TCRC and Freight costs of \$6.50/t.
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- Average bulk density assigned by domain: 2.33 g/cm3 for all near-surface breccias; 2.40 g/cm3 for the Mammoth breccia; 2.56 g/cm3 for the Keel breccia, porphyry mineralization and all other areas outside of breccias.
- Variable metallurgical recovery by metal and domain are considered for CuEq, as follows: copper recovery of 92%, 85% and 60% within sulphide, transitional and oxide material, respectively; molybdenum recovery of 78% and 68% for sulphide and transitional material, respectively; silver recovery of 50% and 40% for sulphide and transitional material, respectively.
- CuEq is calculated by domain based on the above variable recovery. For example, sulphide CuEq = [(Cu grade/100 *0.92 Cu recovery *2204.62 *3.8 Cu price) + (Mo grade/100 *0.78 Mo recovery *2204.62 *13 Mo price) + (Ag grade*0.50 Ag recovery*20 Ag price/31.10348)] / (0.92 Cu recovery *2204.62 *3.8)*100.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves in the future. The estimate of Mineral Resources may be materially affected by environmental permitting, legal, title, taxation, sociopolitical, marketing or other relevant issues.
- All quantities are rounded to the appropriate number of significant figures; consequently, sums may not add up due to rounding.



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